



March 16, 2018

A Message to Our Creditors, Shareholders and Suppliers,

Thanks to your generous support, Takata Corporation (the “Company”), Takata Kyushu Corporation and Takata Service Corporation (collectively, the “Companies”) have been able to continue their businesses even after the petition for commencement of the civil rehabilitation proceedings, and on this day, the Tokyo District Court issued its decision to refer the proposed rehabilitation plans of the Companies to resolution at the creditors meeting.

In regards to an overview of the Company’s proposed rehabilitation plan, as we have in the notice “Re: The Court Decision to Refer the Proposed Rehabilitation Plans filed by the Companies to Resolution of the Creditors,” while the amount has not yet been fixed, we will ask our creditors to forgive considerable amount of rehabilitation claims, and we will make gratis acquisition of all outstanding shares of the Company.

As a result of the Companies’ petitions for commencement of civil rehabilitation proceedings, we have caused great trouble for our creditors, shareholders and suppliers, who have provided so much support and cooperation, and we sincerely apologize for this.

Going forward, the Companies will continue to devote themselves to their business so that they can continue the stable supply automotive safety parts and execute a smooth transfer of businesses.

We sincerely ask for your continuous understanding and support for the businesses and civil rehabilitation proceedings of the Companies.

Takata Corporation
Shigehisa Takada, Chairman and CEO

Takata Kyushu Corporation
Haruo Katsurada, Representative
Director

Takata Service Corporation
Osamu Kawasaki, Representative
Director