



June 28, 2017

To the holder of bonds issued by Takata Corporation

Request for Information on Bondholders

On June 26, 2017, Takata Corporation (the "Takata") filed a petition for the commencement of civil rehabilitation proceeding (the "Proceeding") with the Tokyo District Court (the "Court"). On June 28, Takata received the order from the Court to commence the Proceeding. As a result, the unsecured bonds issued by Takata will be paid as part of the implementation of a rehabilitation plan that will be developed under the Proceeding.

As part of the Proceeding, the Court and Takata need to communicate with the bondholders, such as by mailing out a Proof of Claim Form. Please note that Takata uses the Book-Entry Transfer System for Corporate Bonds operated by the Japan Securities Depository Center, Inc. for the bonds described in 1(1), (2) and (3) below. Since the Transfer System does not allow Takata to ascertain the identities of current bondholders, the bondholders are asked to complete the attached Contact Form, and mail or fax it to Takata.

The Contact Form allows Takata to know the contact addresses of the bondholders in order to send important documents under the Proceeding to them. The Contact Form is not the Proof of Claim under the Proceeding. Takata requests that the bondholders submit a Proof of Claim, the form of which will be delivered to the contact addresses indicated by those who submit the Contract Form. If you fail to file the Proof of Claim Form, you may not be allowed to participate in the Proceeding.



1. Holders of any of the bonds described in 1(1), (2) and (3) below are asked to submit the attached Contact Form.

(1) Takata Corporation Unsecured Bonds Series No. 1 (with inter-bond *pari passu* clause)

Issue date: December 15, 2010

ISIN code: JP345700AAC9

(2) Takata Corporation Unsecured Bonds Series No. 2 (with inter-bond *pari passu* clause)

Issue date: March 6, 2012

ISIN code: JP345700AC30

(3) Takata Corporation Unsecured Bonds Series No. 3 (with inter-bond *pari passu* clause)

Issue date: March 27, 2014

ISIN code: JP345700AE38

2. Holders of the bonds are asked to complete the attached Contact Form and return it to the address indicated below either by mail or by fax.

Mail or fax the Contact Form to: Takata Corporation
Civil Rehabilitation Office
Tokyo Front Terrace,
2-3-14, Higashi Shinagawa, Shinagawa-ku,
Tokyo 140-0002, Japan
Fax: 03-6455-8426
(Sending from outside Japan: 81-3-6455-8426)

3. For further information, please call the Civil Rehabilitation Office

Phone: 03-6455-8404

(Calling from outside Japan: 81-3-6455-8404)

*** ENDS***



**Takata Corporation
Contact Form**

Please send this Contact Form by mail or fax using the following address or fax information:

Takata Corporation, Civil Rehabilitation Office
Tokyo Front Terrace,
2-3-14, Higashi Shinagawa, Shinagawa-ku,
Tokyo 140-0002, Japan
Fax: 03-6455-8426 (Sending from outside Japan: 81-3-6455-8426)

Date this form is completed (mm/dd/2017):	
Name of bondholder	
Address of bondholder	
Name of representative	
Name of person in charge	
Phone number	
Fax number	
Email address	
Number and amount of bond holdings	Unsecured Bond Series No. 1 (ISIN code: JP345700AAC9) _____bonds, _____Yen Unsecured Bond Series No. 2 (ISIN code: JP345700AC30) _____bonds, _____Yen Unsecured Bond Series No. 3 (ISIN code: JP345700AE38) _____bonds, _____Yen *Please check which type of bond you hold, and fill in the number and amount of your bond holdings.